

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re FTX Trading Ltd., et al.,	)	
	)	Chapter 11
	)	
Debtors.	)	Case No. 22-11068 (KBO)
	)	(Jointly Administered)
	)	

NOTICE OF TRANSFER OF EQUITY INTEREST

Transferee hereby gives evidence and notice of the transfer of the equity interest referenced in this evidence and notice.

Oaktree Value Opportunities Fund Holdings,  
L.P.

Name of Transferee

Name and Address where notices to transferee should be sent:

Oaktree Value Opportunities Fund Holdings,  
L.P.  
1301 Avenue of the Americas  
34th Floor  
New York, NY 10019  
Attention: Colin McLafferty  
[cmclafferty@oaktreecapital.com](mailto:cmclafferty@oaktreecapital.com)  
[vofacctng@oaktreecapital.com](mailto:vofacctng@oaktreecapital.com)

INSIGHT PARTNERS XII, L.P.

Name of Transferor

Name and Address where notices to transferors should be sent:

1114 Avenue of the Americas  
36<sup>th</sup> Floor  
New York, NY 10036  
Attention: Legal Notices  
Email: [legalnotices@insightpartners.com](mailto:legalnotices@insightpartners.com)

With a copy to:

Willkie Farr & Gallagher LLP  
787 Seventh Avenue  
New York, NY 10019  
Attention: Matthew Haddad, Stephanie  
Moran, Joseph Minias  
Email: [mhaddad@willkie.com](mailto:mhaddad@willkie.com),  
[smoran@willkie.com](mailto:smoran@willkie.com), [jminias@willkie.com](mailto:jminias@willkie.com)

Type and Amount of Interest Transferred:

	FTX Trading Ltd Series B Preferred	FTX Trading Ltd Series B-1 Preferred	West Realm Shires Inc. Class A Common	FTX Trading Ltd. Common	FTX Trading Ltd. Series C Preferred
West Realm Shires Inc. Series A Preferred					
Insight Partners XII, L.P.	117,763.00	5,046.00	-	20,189.00	2,533.00

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Transferee

**Oaktree Value Opportunities Fund Holdings, L.P.**

By: Oaktree Value Opportunities Fund GP, L.P.

its: General Partner

By: Oaktree Value Opportunities Fund GP, Ltd.

its: General Partner

By: Oaktree Capital Management, L.P.

its: Director

DocuSigned by:

*Colin McLafferty*

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By: \_\_\_\_\_

Name: Colin McLafferty

Title: Senior Vice President

Signed by:

*Steven Tesoriere*

014F552806634AA...

By: \_\_\_\_\_

Name: Steven Tesoriere

Title: Managing Director

**EVIDENCE OF TRANSFER OF EQUITY INTEREST**

TO: United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) and FTX Trading Ltd. and its affiliated debtors and debtors in possession (the “Debtor”)

In re FTX Trading Ltd., et al., Case No. 22-11068 (KBO) (the “Bankruptcy Cases”)

For value received, the adequacy and sufficiency of which are hereby acknowledged, Insight Partners XII, L.P. (“Transferor”) hereby unconditionally and irrevocably sells, transfers and assigns unto Oaktree Value Opportunities Fund Holdings, L.P. (the “Transferee”) an undivided 100% share of Transferor’s right, title, interest, claims and causes of action in and to, or arising under or in connection with, Transferor’s preferred and common equity interests set out below, that was asserted against the Debtor or may be asserted against the Debtor and its non-debtor affiliates (collectively, “FTX”) and any and all other proofs of interest filed by Transferor with the Bankruptcy Court in respect of the foregoing preferred and common equity interests.

	FTX Trading Ltd Series B Preferred	FTX Trading Ltd Series B-1 Preferred	West Realm Shires Inc. Class A Common	FTX Trading Ltd. Common	FTX Trading Ltd. Series C Preferred
West Realm Shires Inc. Series A Preferred					
Insight Partners XII, L.P.	117,763.00	5,046.00	-	20,189.00	2,533.00

Transferor hereby waives any objection to the transfer of the equity interest to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as might be imposed by the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring to Transferee the foregoing equity interest and recognizing Transferee as the sole owners and holders of the equity interest. Transferor further directs the Debtor, the Bankruptcy Court, and all other interested parties that all further notices relating to the equity interest, and all payments or distributions of money or property in respect of the equity interest, are to be delivered or made to Transferee.

IN WITNESS WHEREOF, each of the undersigned have duly executed this Evidence of Transfer of Interest by their duly authorized representative dated August 15, 2025.

TRANSFeree

**Oaktree Value Opportunities Fund Holdings, L.P.**

By: Oaktree Value Opportunities Fund GP, L.P.  
its: General Partner

By: Oaktree Value Opportunities Fund GP, Ltd.  
its: General Partner

By: Oaktree Capital Management, L.P.  
its: Director

DocuSigned by:  
*Colin McLafferty*  
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By: \_\_\_\_\_  
Name: Colin McLafferty  
Title: Senior Vice President

Signed by:  
*Steve Tesoriere*  
014F552806634AA

By: \_\_\_\_\_  
Name: Steven Tesoriere  
Title: Managing Director

TRANSFEROR

**Insight Partners XII, L.P.**

By: Insight Associates XII, L.P., its General Partner

By: Insight Associates XII, Ltd., the General Partner of the General Partner

By: \_\_\_\_\_  
Name: Andrew Prodromos  
Title: Authorized Officer

IN WITNESS WHEREOF, each of the undersigned have duly executed this Evidence of Transfer of Interest by their duly authorized representative dated August 15, 2025.

TRANSFeree

**Oaktree Value Opportunities Fund Holdings, L.P.**

By: Oaktree Value Opportunities Fund GP, L.P.

its: General Partner

By: Oaktree Value Opportunities Fund GP, Ltd.

its: General Partner

By: Oaktree Capital Management, L.P.

its: Director

By: \_\_\_\_\_

Name: Colin McLafferty

Title: Senior Vice President

By: \_\_\_\_\_

Name: Steven Tesoriere


Title: Managing Director

TRANSFEROR

**Insight Partners XII, L.P.**

By: Insight Associates XII, L.P., its General Partner

By: Insight Associates XII, Ltd., the General Partner of the General Partner

By:  \_\_\_\_\_

Name: Andrew Prodromos

Title: Authorized Officer